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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

THE OBJECTION DESCRIBED IN THIS NOTICE ASKS THE BANKRUPTCY COURT TO LIMIT AND/OR DISALLOW CLAIMS LISTED IN EXHIBIT A TO THE OBJECTION.

CLAIMANTS RECEIVING THIS NOTICE SHOULD READ THIS NOTICE AND THE OBJECTION CAREFULLY BECAUSE THE OBJECTION MAY AFFECT YOUR RIGHTS, INCLUDING ANY RIGHT TO RECEIVE A DISTRIBUTION ON YOUR CLAIM IN THIS CASE.

IF YOU HAVE QUESTIONS, PLEASE CONTACT KROLL RESTRUCTURING ADMINISTRATION LLC AT (844) 339-4217.

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

NOTICE OF HEARING ON REORGANIZED DEBTORS' FORTIETH SECURITIES CLAIMS LIMITED SUPPLEMENTAL OMNIBUS OBJECTION TO CLAIMS ADOPTING THE SECOND RKS AMENDMENT

Response Deadline: December 31, 2024, 4:00 p.m. (PT)

Hearing Information If Timely Response Made:

Date: **January 14, 2025**

Time: **10:00 a.m. (PT)**

Place: (Tele/Videoconference Appearances Only)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (“**PG&E**,” the “**Debtors**,”
3 or as reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11
4 cases (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of
the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the
Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **January 14, 2025, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable
7 Dennis Montali, United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and*
8 *Conducting Hearings in the San Francisco Division of the United States Bankruptcy Court for the*
9 *Northern District of California (effective September 1, 2023)*, the **Omnibus Hearing shall be**
10 **conducted by video or teleconference, and the Courtroom will be closed.** The Bankruptcy Court’s
website provides information regarding how to arrange an appearance at a video or telephonic hearing.
If you have questions about how to participate in a video or telephonic hearing, you may contact the
court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website at
www.canb.uscourts.gov.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at the
12 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Fortieth*
13 *Securities Claims Limited Supplemental Omnibus Objection To Claims Adopting The Second RKS*
14 *Amendment*, filed on November 21, 2024 [Dkt. No. 14649] (the “**Supplemental Omnibus Objection**”).

15 **PLEASE TAKE FURTHER NOTICE** that by the Supplemental Omnibus Objection, the
16 Reorganized Debtors seek to limit and/or disallow portions of certain proofs of claim listed in **Exhibit**
17 **A** thereto. The basis of the Supplemental Omnibus Objection is that the RKS Claimants’ October 8,
2024 amendment to the RKS Amendment [Dkt. No. 14603] fails to cure the pleading defects that resulted
in the Court’s dismissal of three corrective disclosures alleged in the Amended Statement of Claim on
Behalf of the RKS Claimants.

18 **If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you**
19 **should read the Supplemental Omnibus Objection carefully, including Exhibit A thereto, to**
20 **confirm that your claim is subject to the Supplemental Omnibus Objection, as it may affect any**
21 **right you have to receive a distribution in these Chapter 11 Cases on your claim.**

22 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Supplemental
23 Omnibus Objection must be in writing and filed with the Bankruptcy Court so as to be received by no
24 later than the Response Deadline, **December 31, 2024, 4:00 p.m. (Pacific Time)**. Any oppositions or
25 responses must comply with the requirements set forth in and be filed and served as described in
26 Exhibit A-3 to the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated*
27 *Securities Claims* dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection**
28 **Procedures**”). Any service by email should be made on counsel for the Reorganized Debtors by
emailing your response or opposition to PGEsecuritiesclaims@weil.com. A copy of the Securities
Omnibus Objection Procedures is attached to this Notice. **Any relief requested in the Supplemental**
Omnibus Objection may be granted without a hearing if no opposition or response is timely filed
and served in accordance with the Securities Omnibus Objection Procedures. If you fail to file an
opposition or response, the Bankruptcy Court may sustain the objection to your Claim and drop
the matter from the scheduled hearing without further notice to you. In deciding the Supplemental
Omnibus Objection, the Bankruptcy Court may consider any other document filed in these Chapter 11
Cases and related adversary proceedings.

1 **PLEASE TAKE FURTHER NOTICE** that copies of the Supplemental Omnibus Objection and
2 its supporting papers can be viewed and/or obtained: (i) by accessing the Court's website at
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
4 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll
5 Restructuring Administration LLC (formerly known as Prime Clerk LLC), at
6 <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or
7 +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER
8 password is needed to access documents on the Bankruptcy Court's website.

9 Dated: November 21, 2024

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/s/ Richard W. Slack
Richard W. Slack

Attorneys for Debtors and Reorganized Debtors